



# Science and Technology Development Fund (STDF)

By

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- About STDF
- Types of STDF grants
  - National calls
  - International joint calls
- General rules.
- STDF website and proposal submission
- Review process
- Grant management tips

#### About STDF

- STDF was established in 2007 to:
  - Provide funding for scientific research and technology development.
  - Support the complete cycle of scientific research and product development
- Budget was 20 million pounds in 2007 and increased to more than 450 million pounds in 2011.
- Priority areas are: Energy (renewable), water, agriculture,
   Health, and ICT

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#### National calls

- Calls are announced around the year.
- Funding range from 100,000 to 10 million L.E.
  - Basic and Applied Research grants
  - Young Researchers grant
  - Reintegration grant
  - Research Support and Technology Development grant
  - Demand Driven projects
  - National challenges projects
  - Capacity building grants
  - Faculty for factory
  - Support of scientific events

## Basic and Applied Research grant

Budget	Up to 1 million L.E.
Eligible costs	Salaries Travel Equipment Other (Chemicals, office suppliesetc) Indirect cost
Principal investigator (PI)	Any PhD holder working in an Egyptian research institution
Duration	Up to three years

## Young Researchers grant

Budget	Up to 750,000 L.E.
Eligible costs	Salaries Travel Equipment Other (Chemicals, office suppliesetc) Indirect cost
Principal Investigator	<ul> <li>Less Than 40 years old</li> <li>Published at least 2 papers in int. journals</li> <li>The research team must include at least two Assistant Lecturers/Assistant Researchers</li> </ul>
Duration	Up to three years

## Reintegration grant

Budget	Up to 1,5 million L.E.
Eligible costs	Salaries
	Travel
	Equipment
	Other (Chemicals, office suppliesetc)
	Indirect cost
Principal Investigator	•Less than 40 years old
	•Obtained PhD within past 3 years
	•Published 3 papers in Int. journals
	•Obtained PhD from one of top ranked 250 universities
	•The research team must include at least two Assistant Lecturers/Assistant Researchers
Duration	Up to three years
Other benefits	Can apply for a Capacity building fund up to 5 million pounds to establish a lab

## Research Support and Technology Development grant

Budget	Up to 100,000 L.E.
Eligible costs	•Small equipment and tools and consumables
	•Fees for use of facilities in other institutions
	•Local travel
	• Expenses related to <i>patent filing or IP management</i>
	•Technology transfer activities
	• Incentives for team members (20% max.)
	• Overheads (5%)
Principal Investigator	<ul> <li>Any Egyptian working at an Egyptian institution</li> </ul>
	•Teaching assistants can apply as Pl's.
	•Grant is specially targeted to fund M.Sc and PhD research
Duration	1 year
Other benefits	Graduation projects can be funded (supervisor will be PI)

## Demand-Driven projects (DDP)

Purpose of call	<ul> <li>Introduce a new product the</li> <li>Improve a nationally proexportation norms.</li> <li>Minimize production</li> <li>New way in early endemic disea</li> </ul>	ass and meet  ass and meet  are products  and or treatment of
Budget	Up to 1.5	
Eligible costs	•Left o to the sonable and	detailed
Principal Investigator	esearcher (PhD ho arch institution	older) working at an
	ration with the privat	e sector is required
	beneficiary is expected to pro own costs.	ovide co-funding to cover
Duration	3 years	

## National challenges program (NCP)

Purpos NCP grants are very similar to DDP grants: ported NCP: is directed to national needs or stressing problem in id meet the nation DDP: is directed to solve problem in the private sect endemic disease **Budget** Up to 1.5 million L.E. Eligible costs •Left open to the applicant Budget should be reasonal **Principal Investigator**  Any Egyptian resear working at an Egyptian research The beneficiar provide co-funding to cover his own cost Duration 3 years

## Faculty for factory

Purpose of fellowship	Bridge the gap and enhance the collaboration between the academic community and the industry
Procedures	<ul> <li>Industrial entity describes the R&amp;D problem.</li> <li>STDF announces submitted problems</li> <li>Interested researchers submit an application summarizing their relevant experience.</li> <li>STDF matches a researcher(s) to each industrial entity.</li> <li>Researcher and industrial entity prepare a detailed proposal.</li> <li>Proposal is subjected to review and approval by STDF.</li> </ul>
Eligible costs	Researchers honororium up to a maximum of 15,000 LE per months to be divided between all researchers
Duration	Two years
Restrictions	Only one PhD holder. The rest of the team members (if any) shall be graduate or senior undergraduate students only.

## Capacity Building Grants

Budget	Up to 5 millions L.E.
Eligible costs	•Equipment purchase
	•Customs, shipping and handling, and taxes.
	•Equipment repair (up to 20% of the original equipment price)
	•Technical support.
	•Infrastructure (wiring, A/C and ventillationetc)
	•No indirect costs
Principal Investigator	Applicant is the institution itself.
	PIshould be a PhD holder
Duration	1 year

## STDF short term fellowship (STF)

Purpose of fellowship	Fund short term visits by Egyptian researchers to foreign institutes to exchange knowledge
Eligible costs	<ul> <li>Air tickets (up to 15,000 L.E.)</li> <li>Salary in the host country (according to Missions directorate rules)</li> <li>Preparatory research in Egypt before travel (up to 15,000 L.E.)</li> <li>Publications costs (up to 3,000 L.E.)</li> <li>Incentive after returning and submitting final report (5,000 L.E.)</li> </ul>
Applicant	<ul> <li>Any Egyptian working at an Egyptian university or research institution.</li> <li>PhD holders and Teaching assistants</li> </ul>
Duration	6 weeks to 4 months
Requirements upon return	PhD: acceptance of one manuscript or submitting one collaborative funding proposal.  Non-PhD holders: Successful implementation of at least one experiment (analysis) or Evidence for mastering new technique/technology.
15-Dec-15	<u>www.aun.edu.eg/kto</u>

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## International joint cal

- Purpose of the call is to team up the counterparts in others.
- Calls funded by STDF in Eg. 50 organization (DAAD, British Council Country.
- Cover research supration of the salaries..etc) and the salaries between countries.
- Current co
   Current co
  - Gerry Ce, Russia, Italy, Japan, Korea, Johnson

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## Intellectual property rules

- Intellectual property (IP) rights generated from your research is owned by STDF.
- IP could be: patents, utility models, or copyrights on software
- Inventors still get a share from any revenue generated from the IP according to the following table:

Revenue (million L.E.)	Inventors' Share
< 1	15 %
1-5	12.5 %
5 - 15	10 %
15 - 30	7.5 %
30 - 60	5 %
60 -100	3 %
> 100	2 %

## General rules for any grant-I

- You cannot have more than two projects running at the same time as a principle investigator. You cannot be a team member in more than 3 grants at the same time.
- You have to specify the percentage of time you allocate to each project (total of all projects can not exceed 100% ©)
- Total of salaries must not exceed 25% of total budget.
- Travel budget must not exceed 10% of the total budget (capped at 100,000 L.E. max.)
- To attend a conference you must have an accepted paper as an Oral presentation not a poster.

## General rules for any grant-II

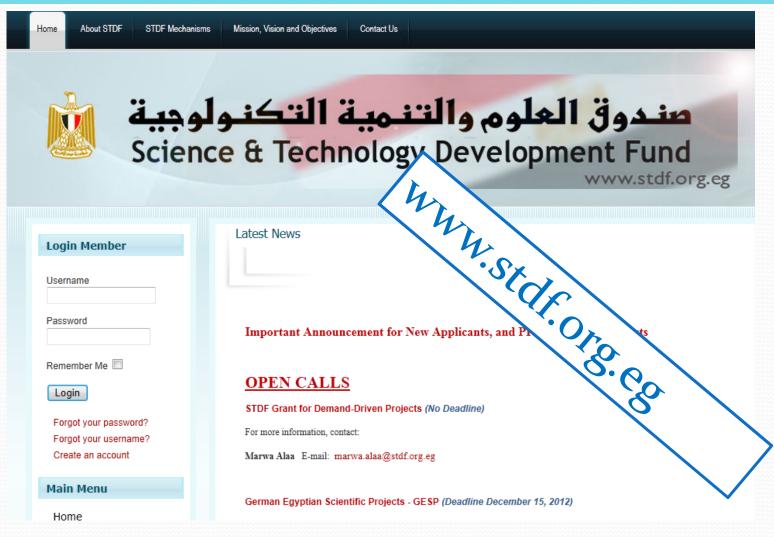
- Indirect costs can not exceed 20% of budget minus equipment cost (capped at 200,000 L.E.).
- Indirect costs can be only directed to:
  - Bonuses for accountants and administrative personnel (capped at 25% of indirect cost)
  - Repair and maintenance of equipment and machinery.
  - Funding of Technology Transfer Offices, and their development.

## General rules for any grant-III

- Any funded project must produce at least one paper in a peer reviewed international journal or a patent.
- Any correspondence between the PI and STDF should go through the university president.
- PI can not stay out of Egypt more than 1 month per year.
- Equipment purchased using STDF grants should be made available to all STDF grant holders.

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## STDF website and Proposal submission



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#### Review Process-I

- PI submits proposal, GANT chart, and LFM on the STDF website.
- Administrative staff check proposal format and make sure it satisfies STDF requirements.
- Proposal is sent to technical reviewer(s).
- Reviewer(s) recommend proposal acceptance or rejection.
- STDF steering committee examines reviewers comments and gives the final decision on proposal acceptance or rejection.
- Contract negotiations.
- Contract is signed by PI, university president, and STDF director.

## After proposal acceptance

- The signed contract is sent to the Ministry of finance to open a bank account (حساب خزانة موحد بالبنك المركزي المصري).
  - التوقيع الأول للشيكات يكون للباحث الرئيسي و التوقيع الثاني يكون لمندوب وزارة المالية بالوحدة الحسابية التي تتولي حسابات المشروع (مثلا حسابات كلية الهندسة أو كلية العلوم أو الحسابات المركزية . إلخ)
- Once the bank account is opened, STDF is notified.
- STDF prepares the first installment check and notifies the PI to collect it.
- From proposal submission to receiving the fund, expect around 6~10 months.

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## Grant management tips

- Make sure your team is dedicated to the project (hire full time research assistants if you need).
- Divide indirect costs between the university, your faculty, and your department (e.g. 50% to univ., 25 % to faculty, and 25% to department).
- Specify admin salaries early and get the university president approval.
- Use part of the indirect costs to furnish your lab space (Furniture, connect internet, air conditioning, PCs...etc).

## Thanks for your attention

This presentation will be available on the KTO website <a href="https://www.aun.edu.eg/kto">www.aun.edu.eg/kto</a>